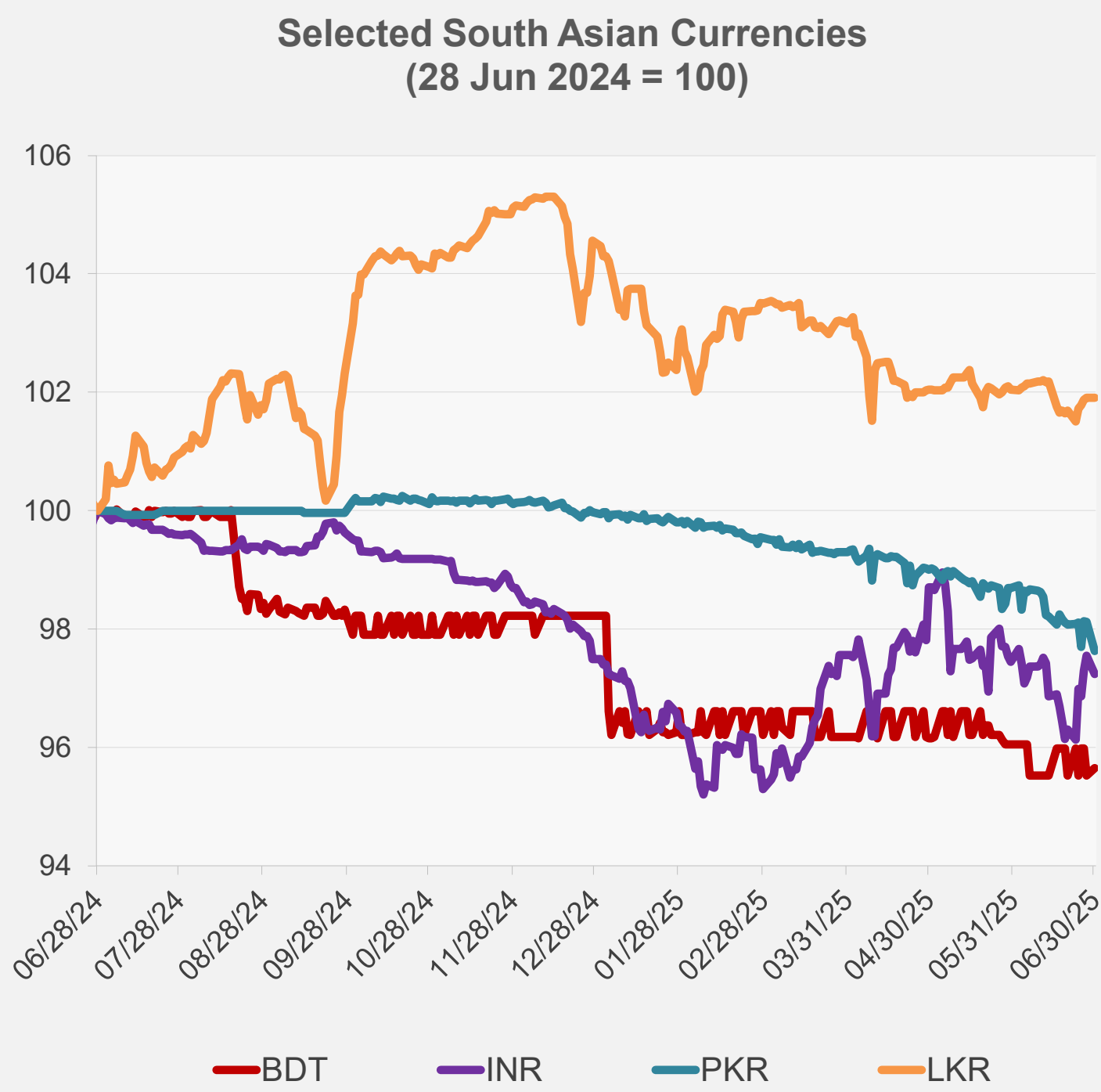
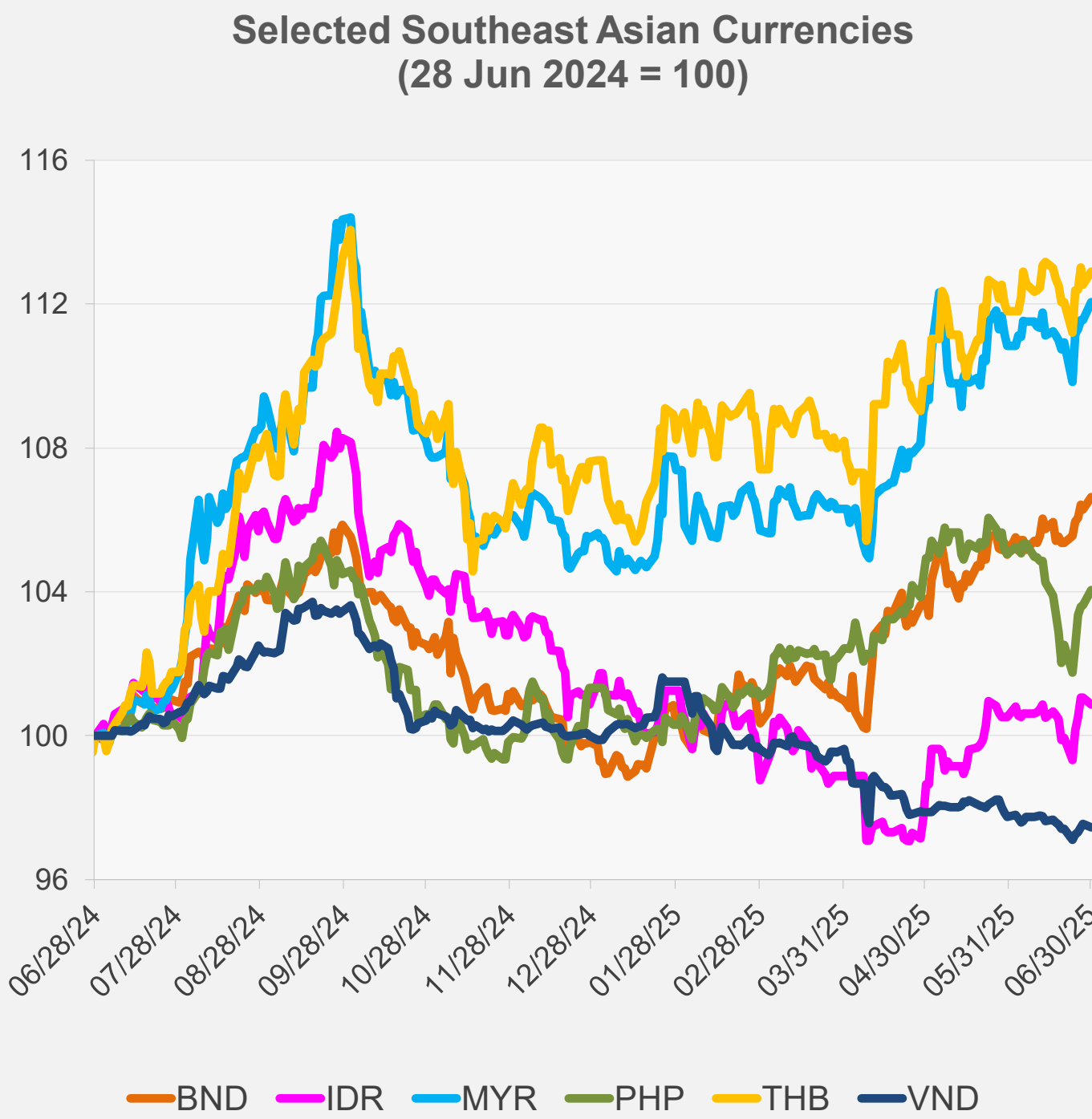
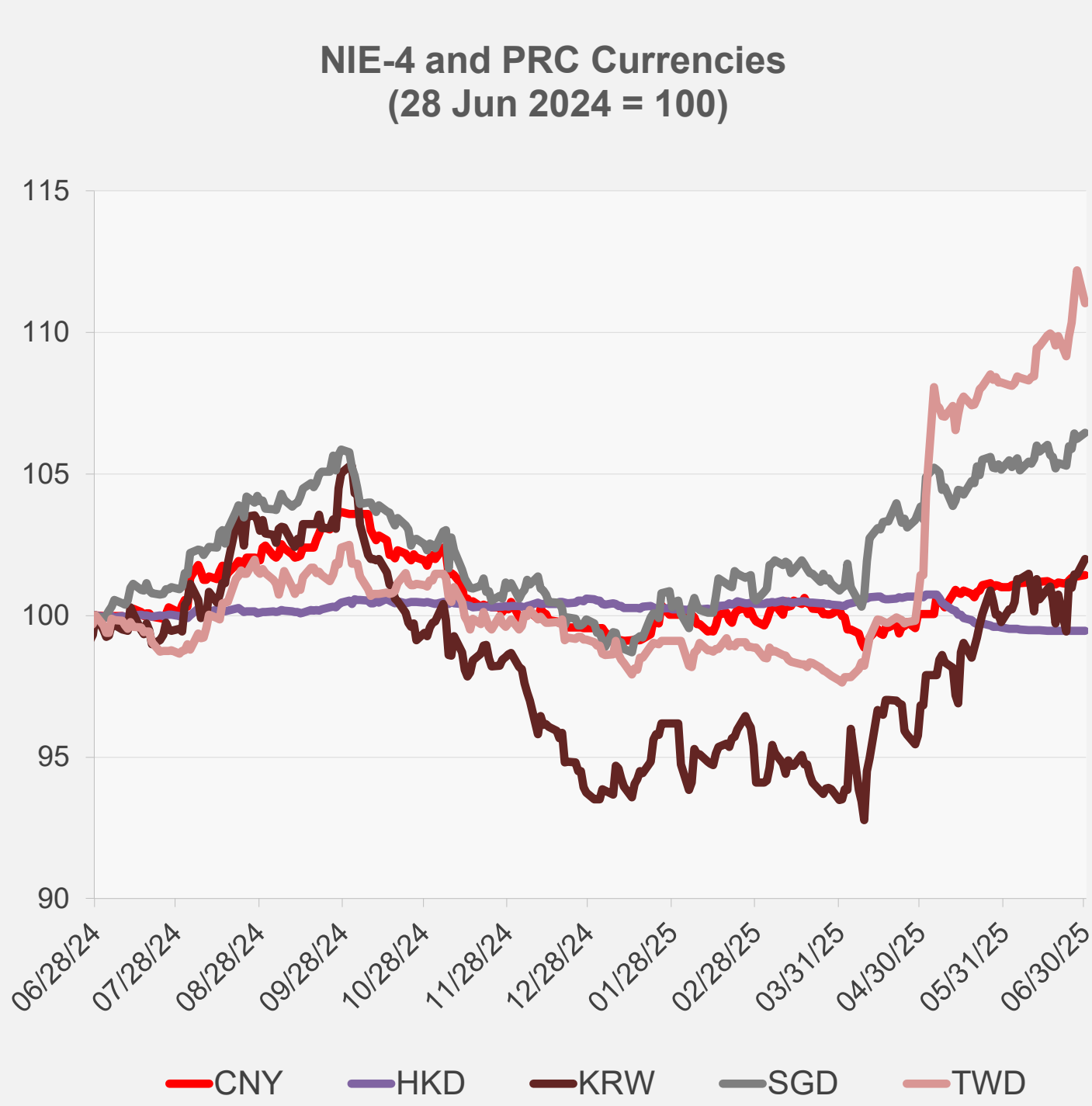
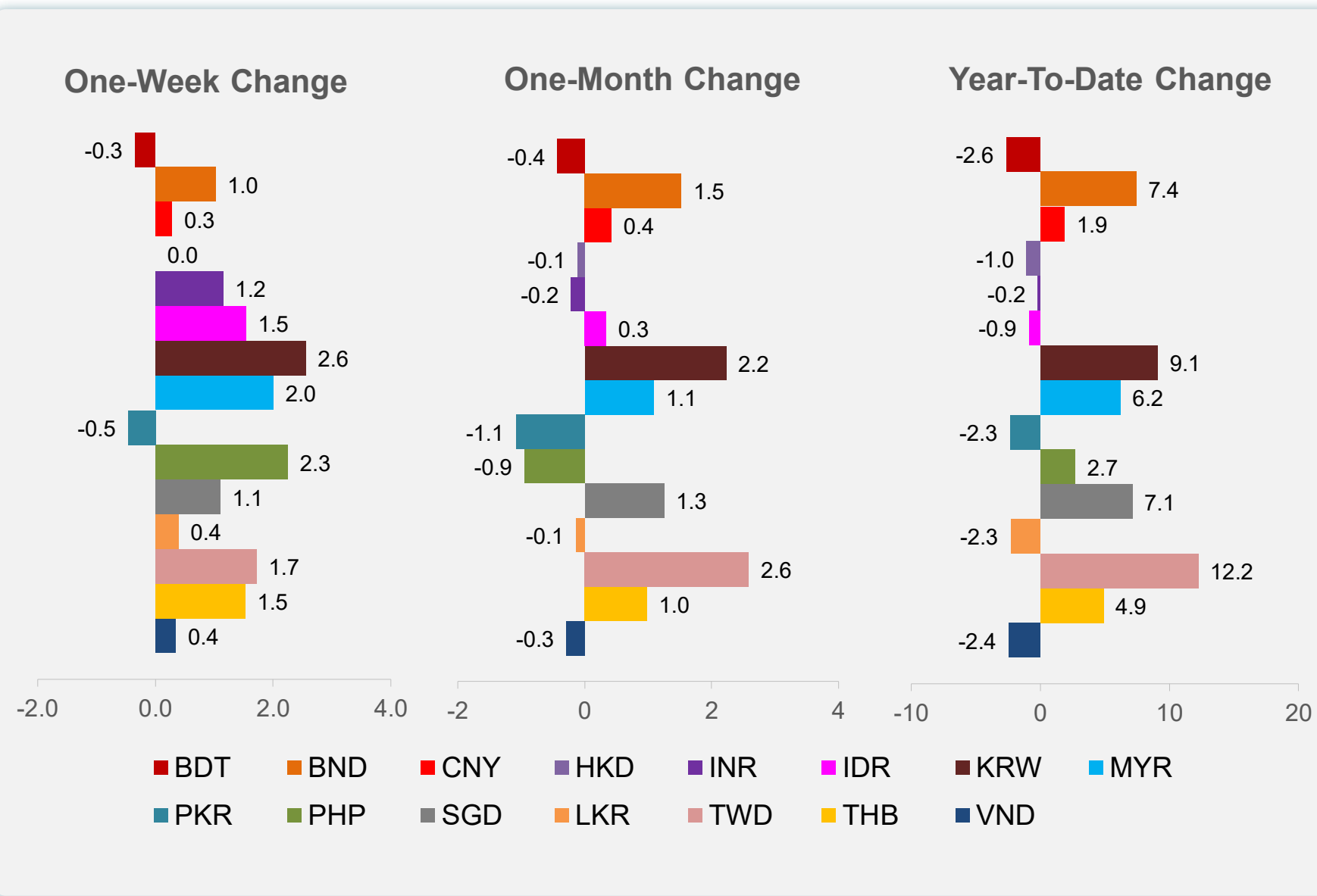
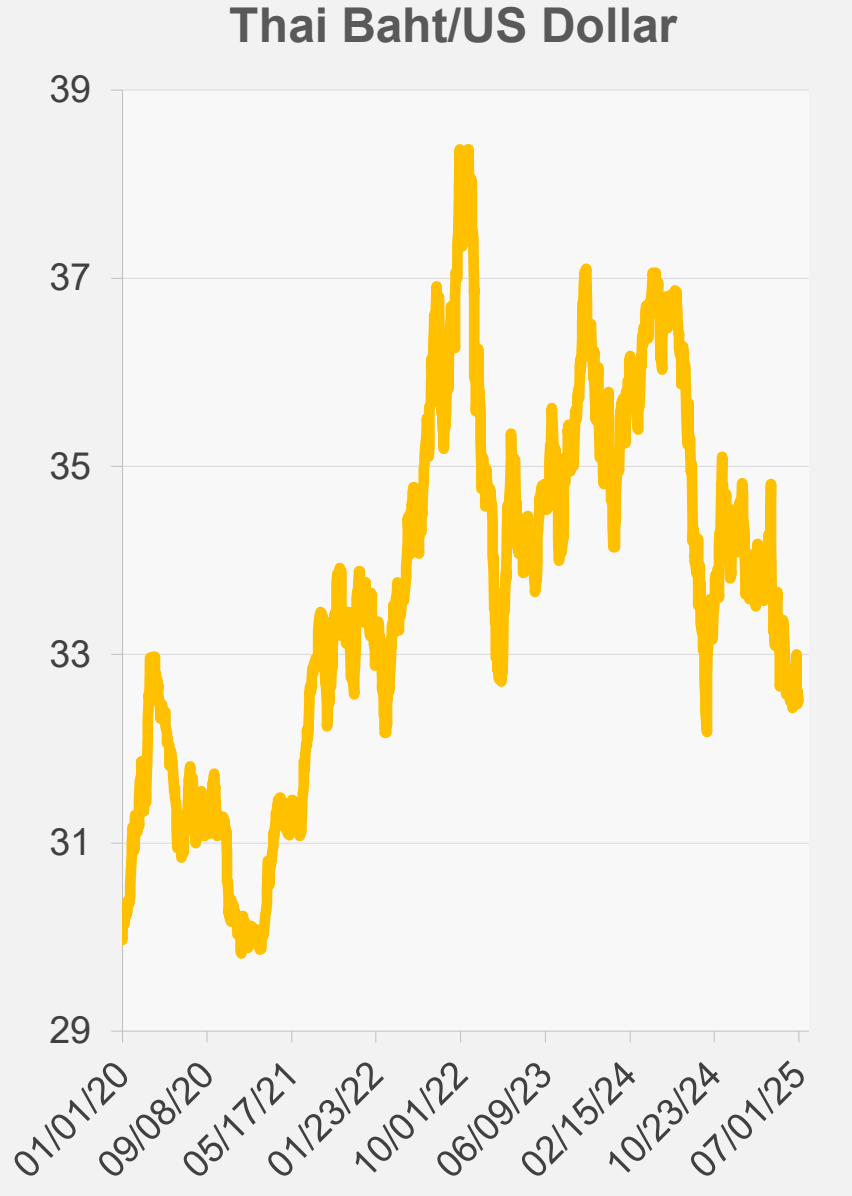
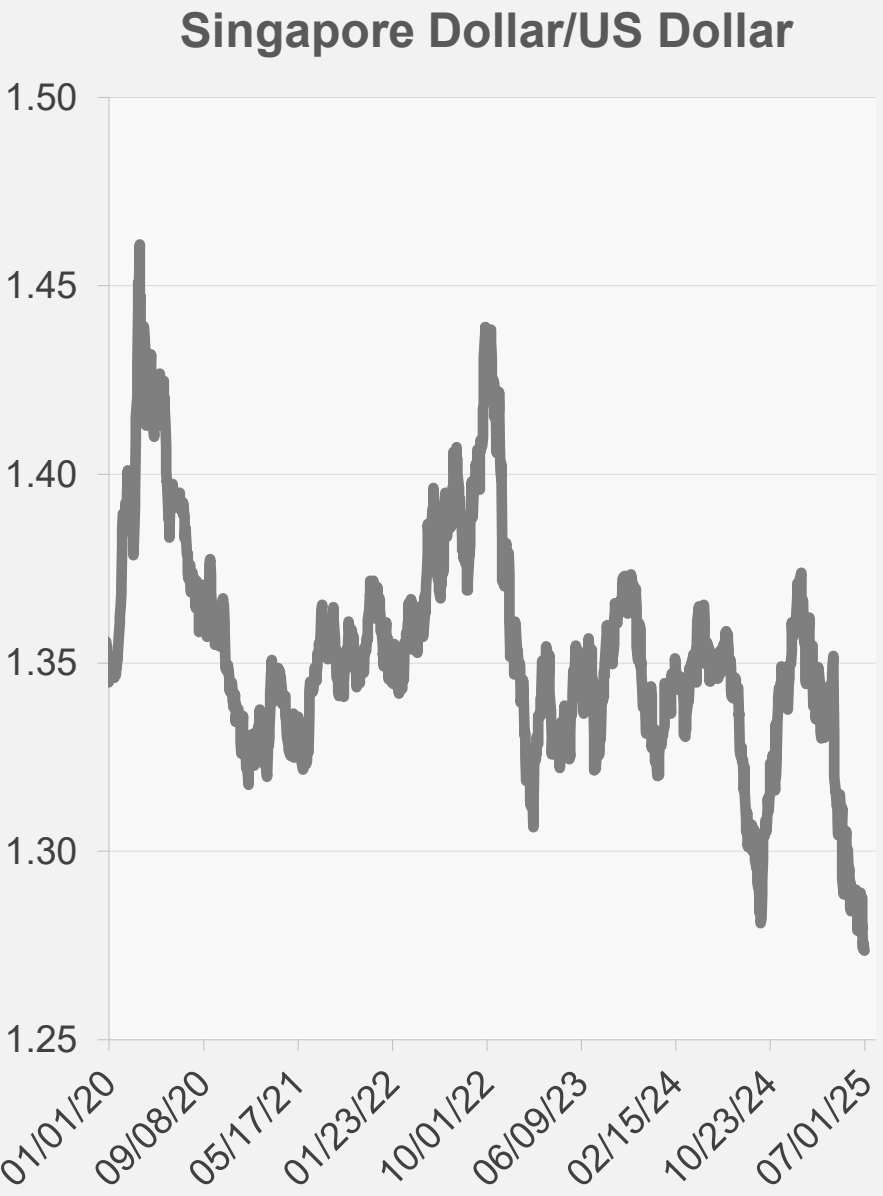
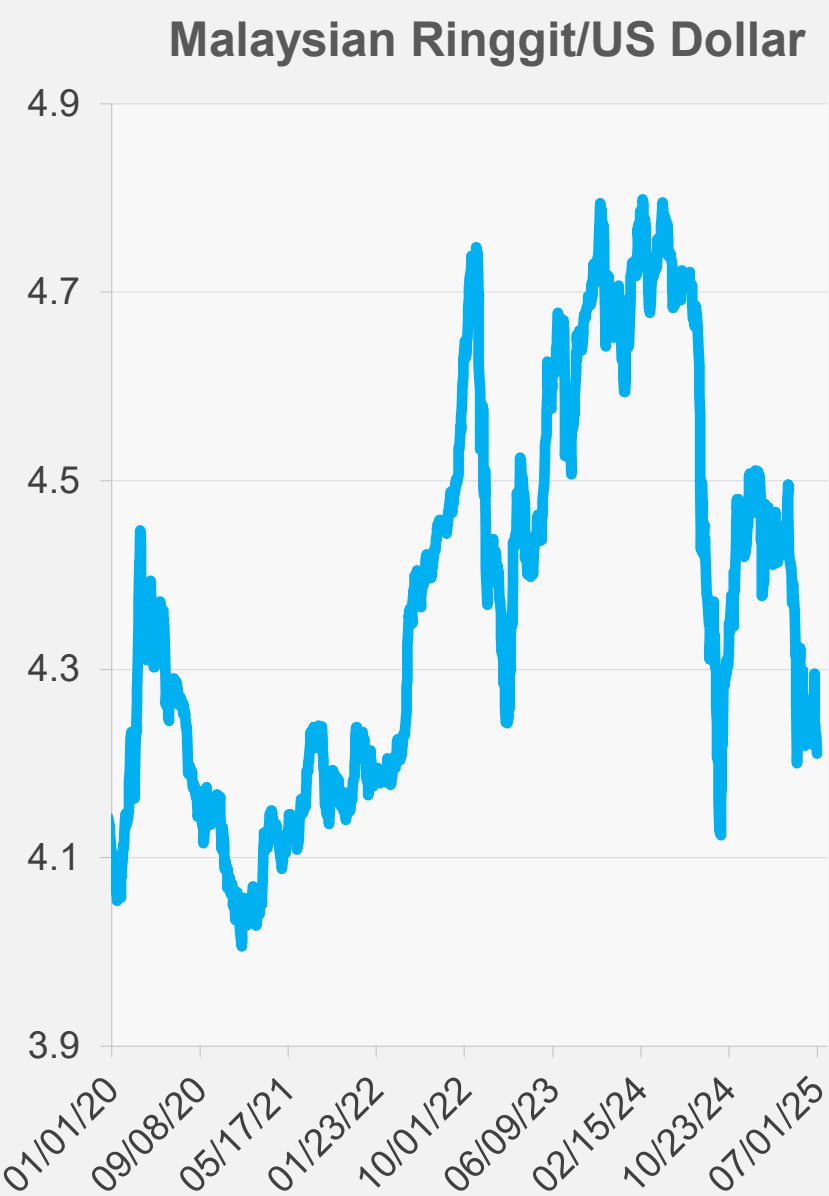
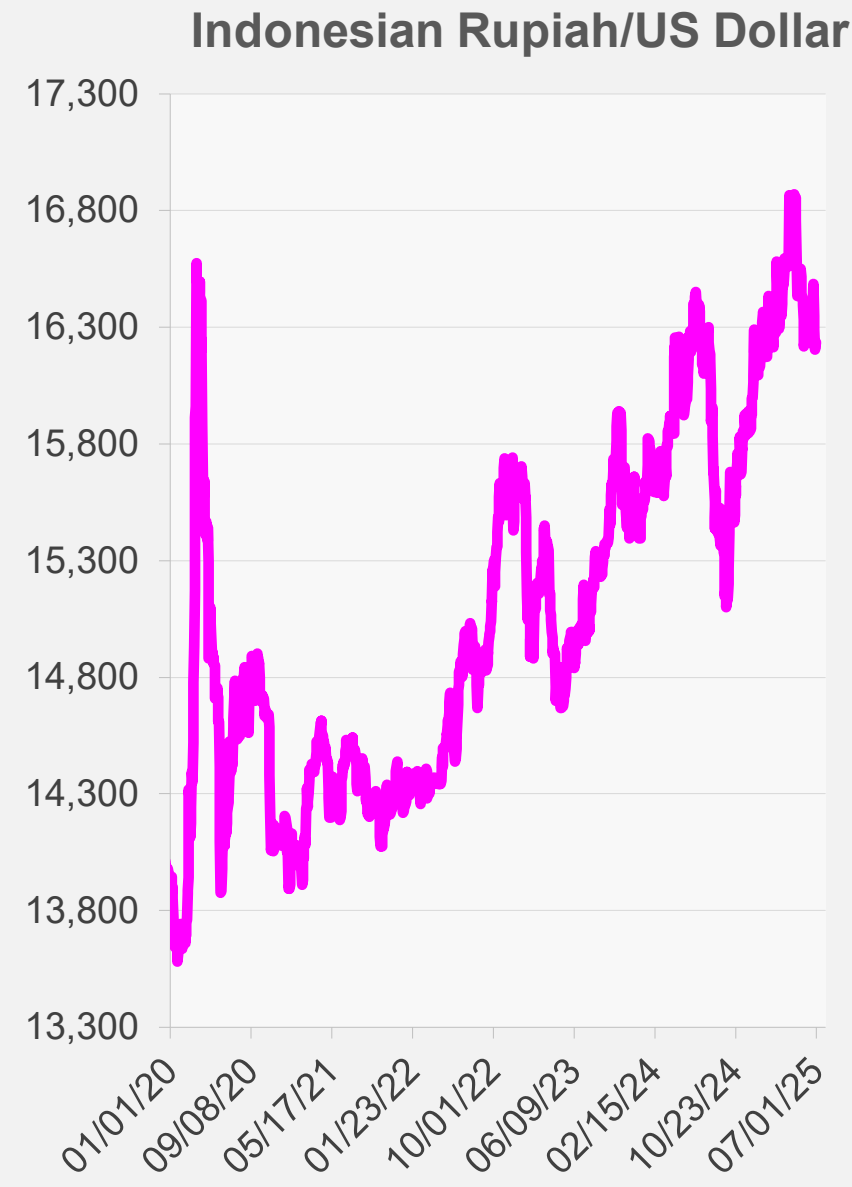
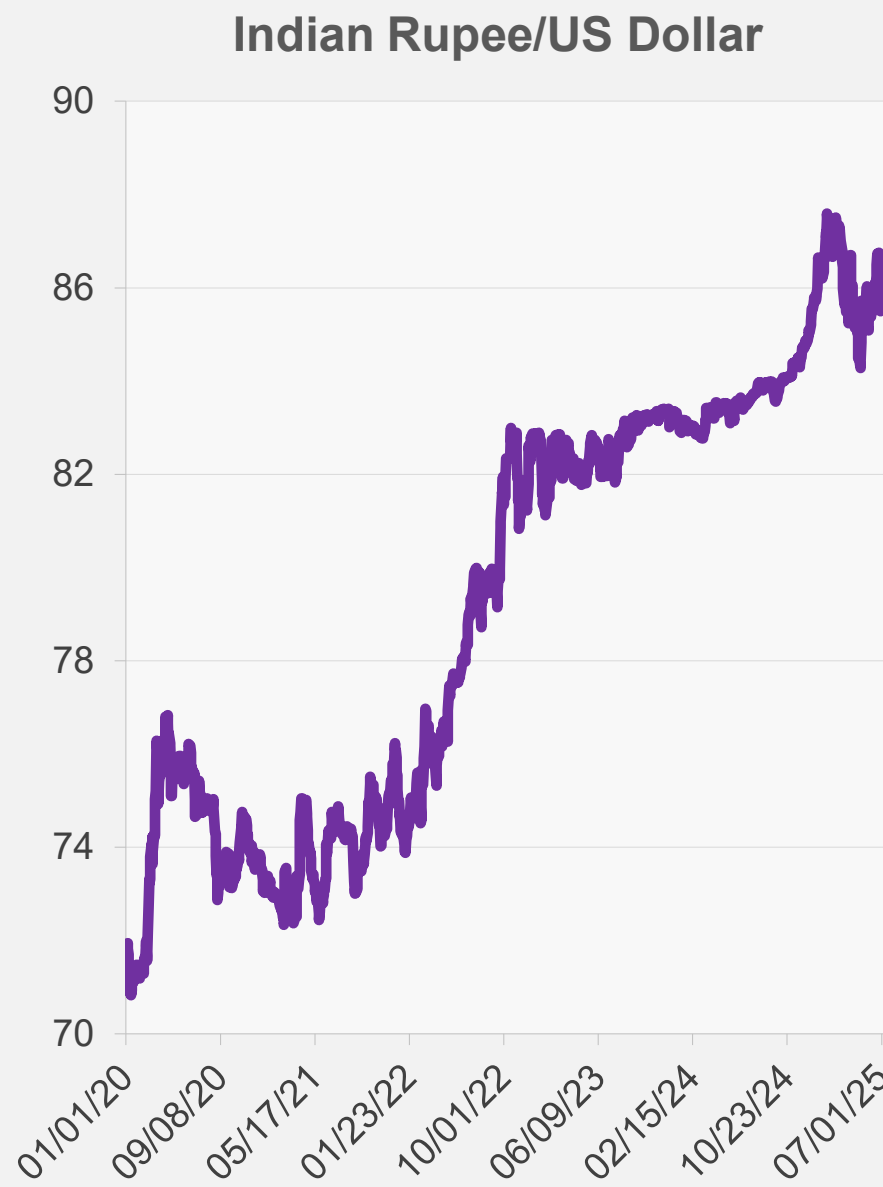
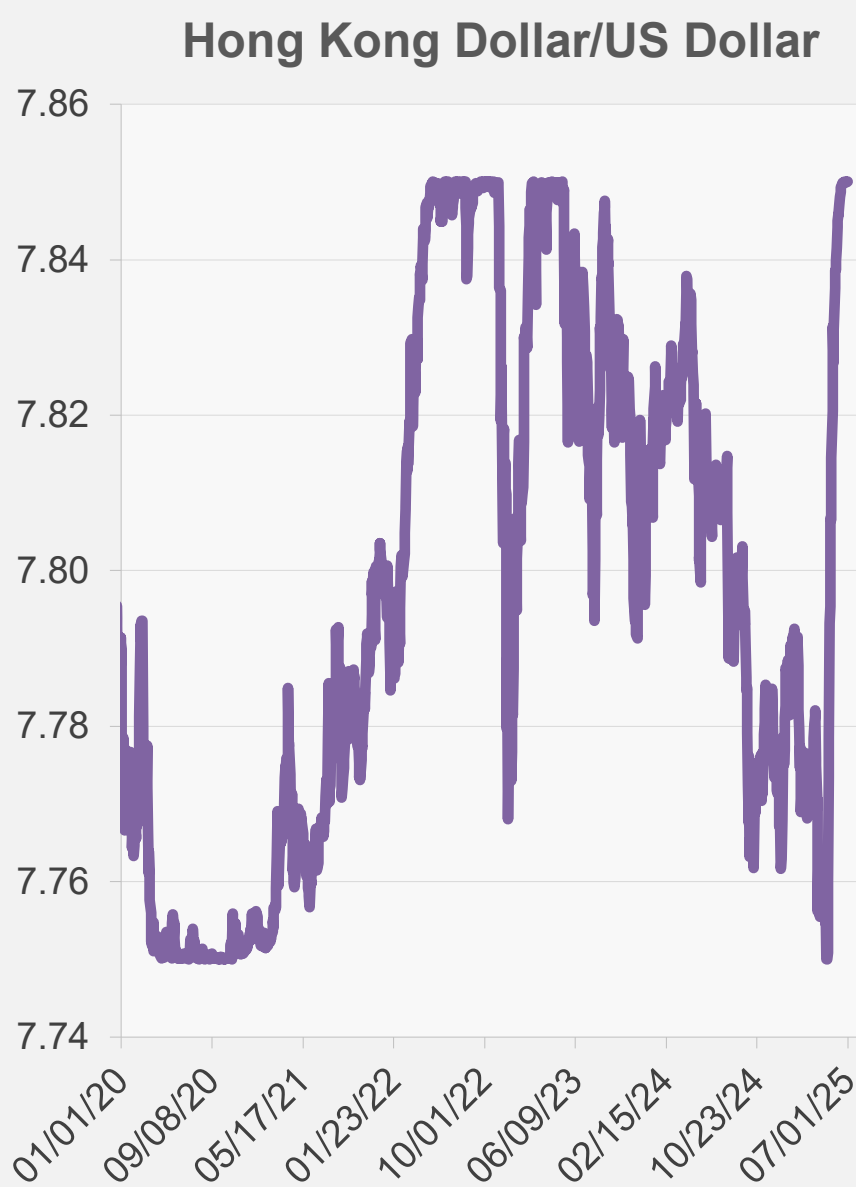
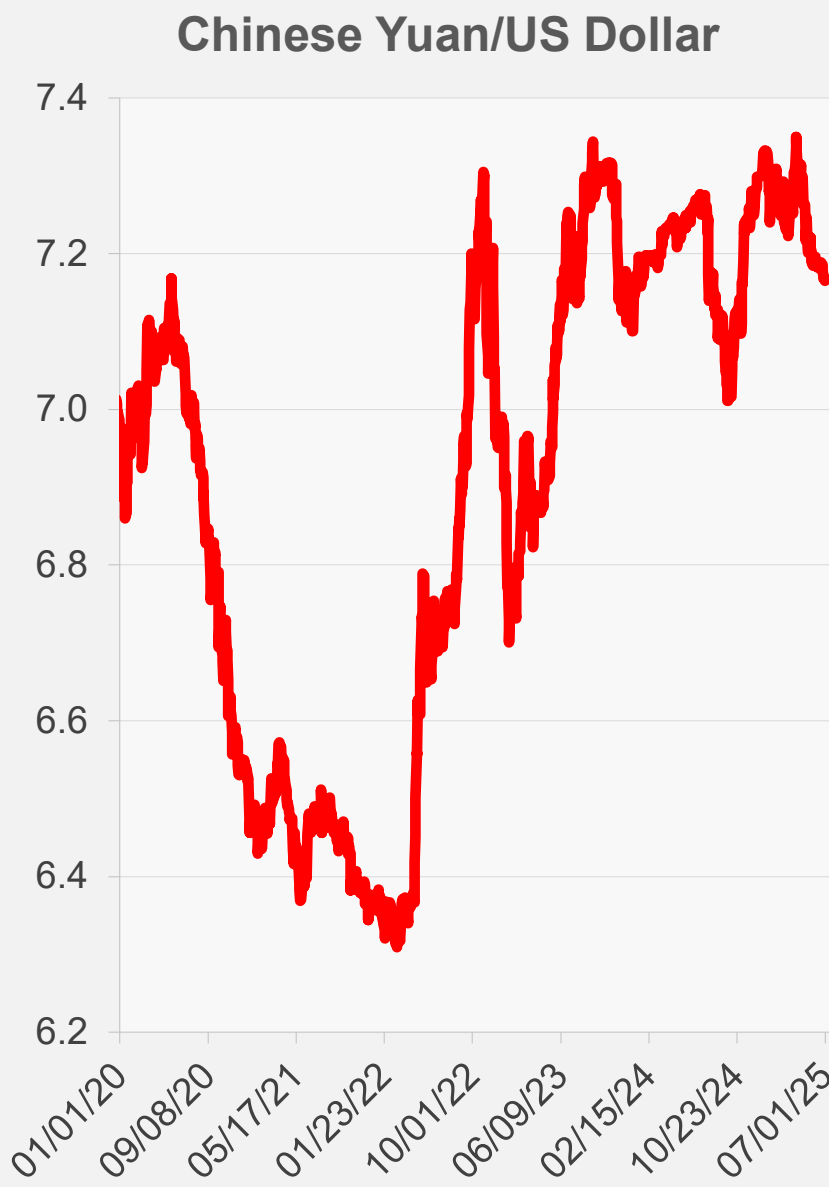


	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.85	0.17	13.36
Japanese yen (JPY)	144.45	0.30	8.80
Bangladeshi taka (BDT)	122.73	0.12	-2.63
Brunei dollar (BND)	1.27	0.34	7.42
Chinese yuan (CNY)	7.17	0.05	1.87
Hong Kong dollar (HKD)	7.85	0.00	-1.05
Indian rupee (INR)	85.76	-0.32	-0.17
Indonesian rupiah (IDR)	16,235.00	-0.19	-0.86
Korean won (KRW)	1,349.60	0.53	9.08
Malaysian ringgit (MYR)	4.21	0.44	6.20
Pakistan rupee (PKR)	285.05	-0.50	-2.34
Philippine peso (PHP)	56.33	0.41	2.69
Singapore dollar (SGD)	1.27	0.20	7.11
Sri Lanka rupee (LKR)	299.85	0.00	-2.29
Taipei,China NT dollar (TWD)	29.21	-1.02	12.23
Thai baht (THB)	32.51	0.33	4.88
Vietnamese dong (VND)	26,120.50	-0.10	-2.43



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



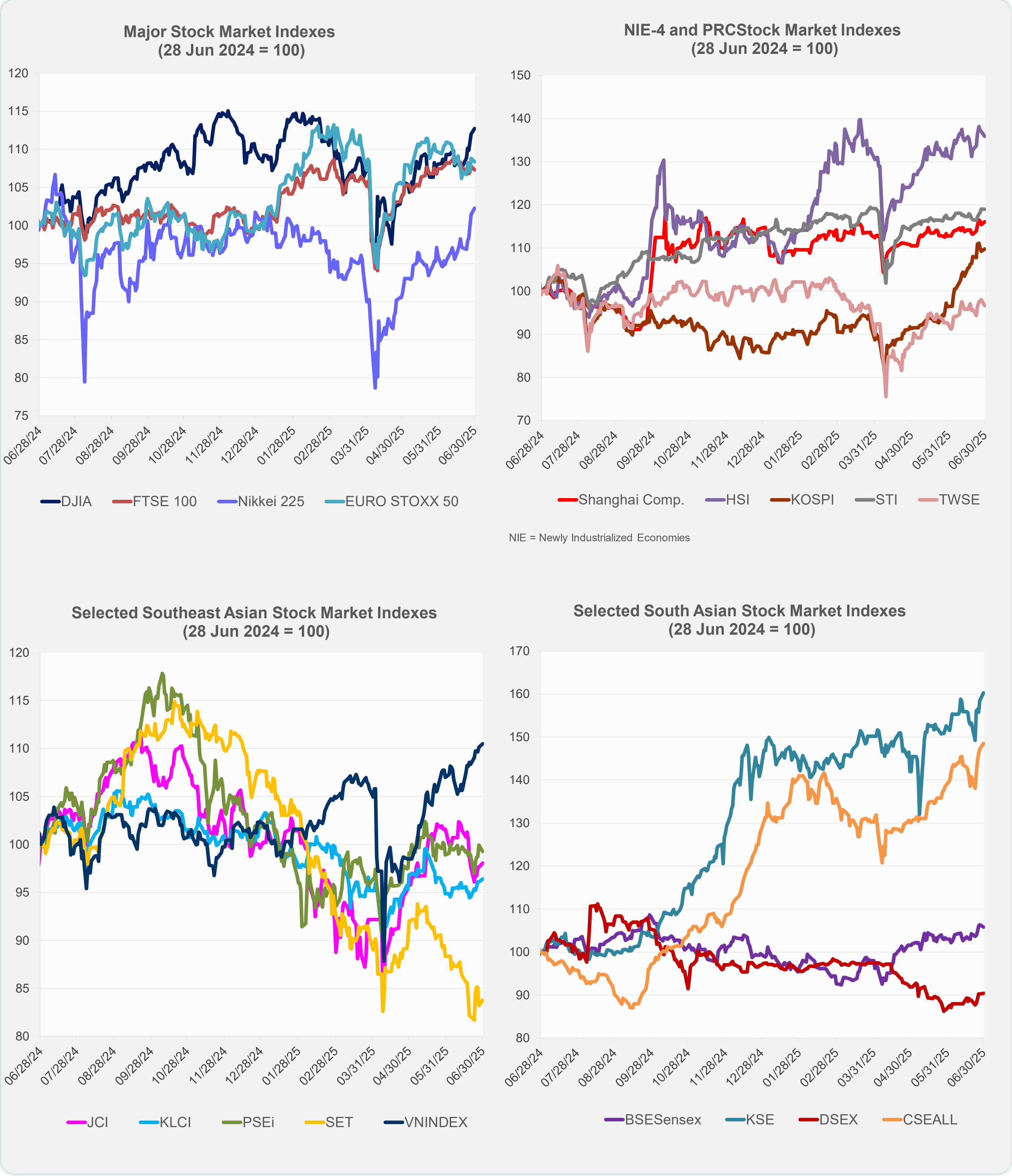
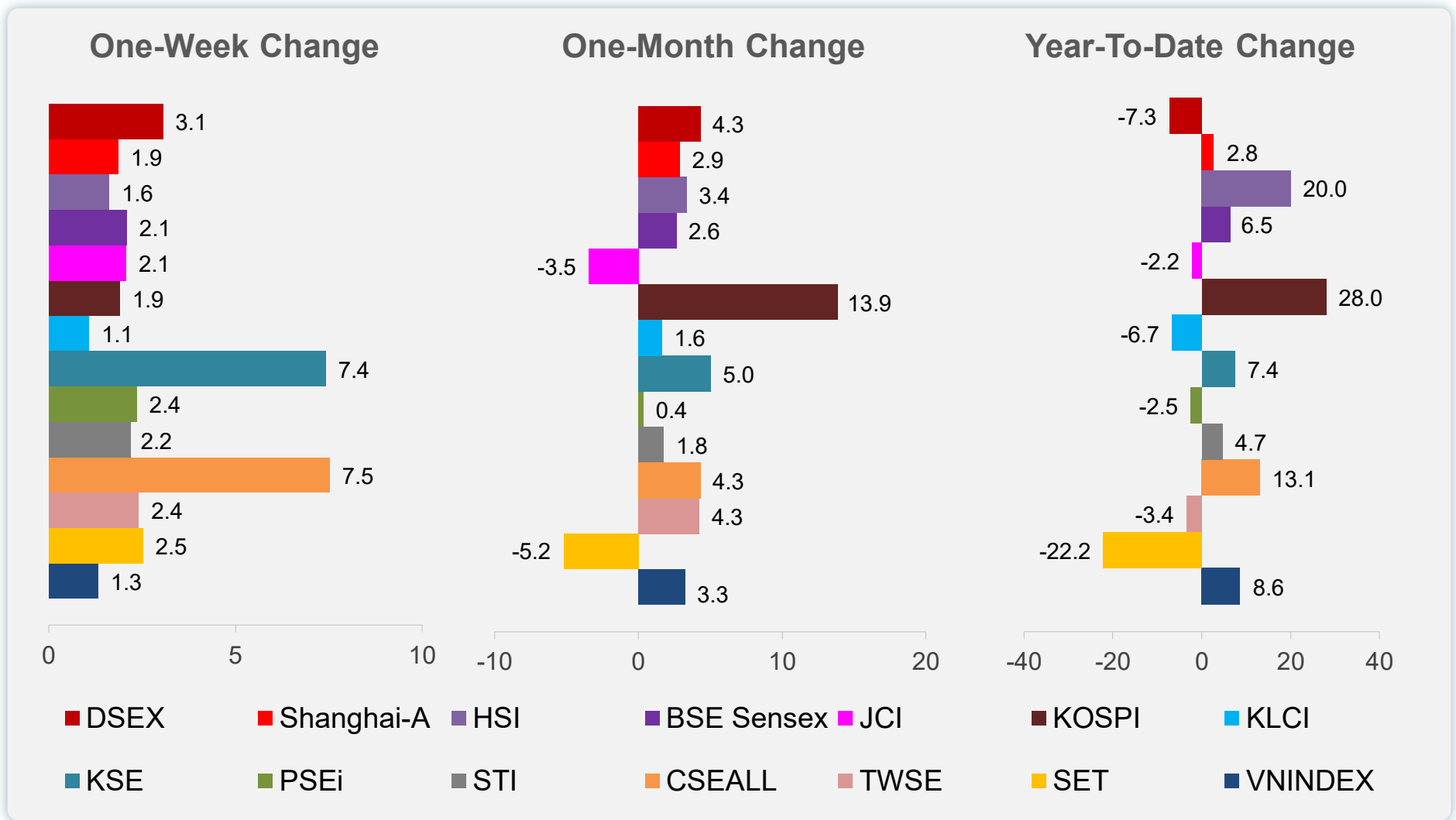
Source: Haver Analytics.

Daily Market Watch

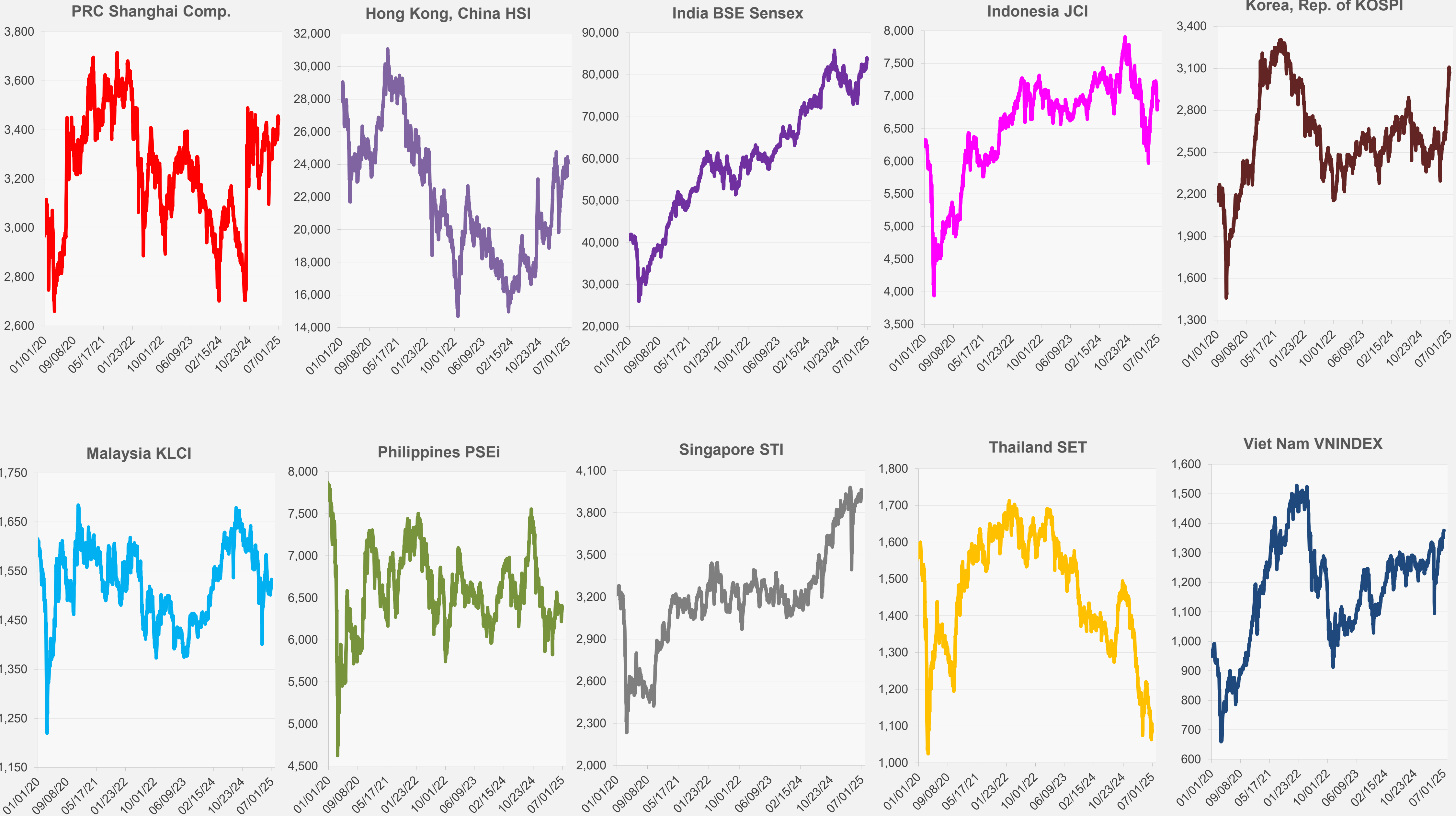
STOCK INDEXES

1 July 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	44,094.77	0.63	3.64
US NASDAQ	20,369.73	0.47	5.48
US S&P 500	6,204.95	0.52	5.50
UK FTSE 100	8,760.96	-0.43	7.19
EURO STOXX 50	5,303.24	-0.42	8.32
Japan NIKKEI 225	40,487.39	0.84	1.49
Bangladesh DSEX	4,838.39	0.11	-7.28
PRC Shanghai Comp.	3,444.43	0.59	2.76
Hong Kong, China HSI	24,072.28	-0.87	20.00
India BSE Sensex	83,606.46	-0.54	6.49
Indonesia JCI	6,927.68	0.44	-2.15
Korea, Rep. of KOSPI	3,071.70	0.52	28.01
Malaysia KLCI	1,532.96	0.31	-6.66
Pakistan KSE 100	125,723.00	1.16	7.45
Philippines PSEi	6,364.94	-0.68	-2.51
Singapore STI	3,964.29	-0.05	4.66
Sri Lanka CSEALL	18,026.72	0.86	13.06
Taipei,China TWSE	22,256.02	-1.44	-3.38
Thailand SET	1,089.56	0.66	-22.19
Viet Nam VNINDEX	1,376.07	0.34	8.63



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

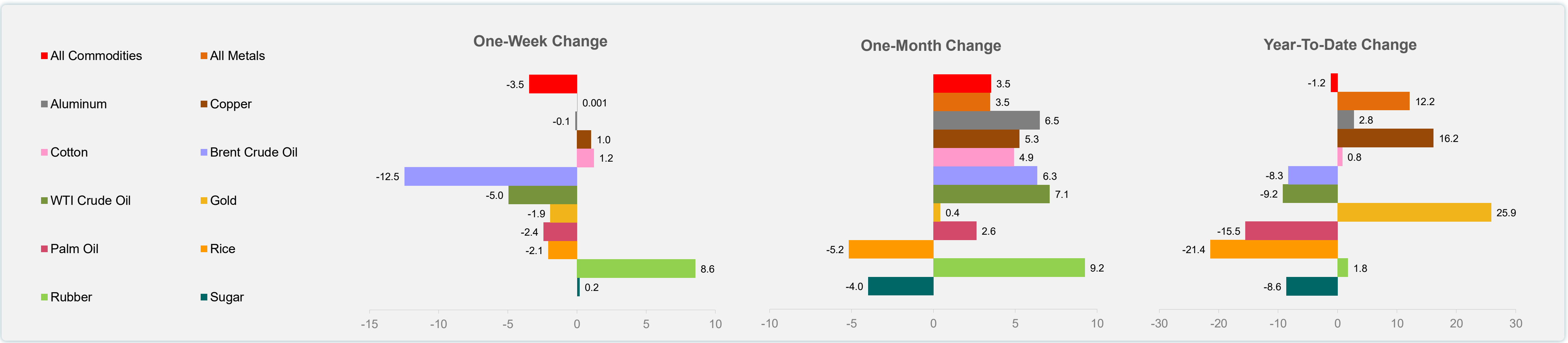
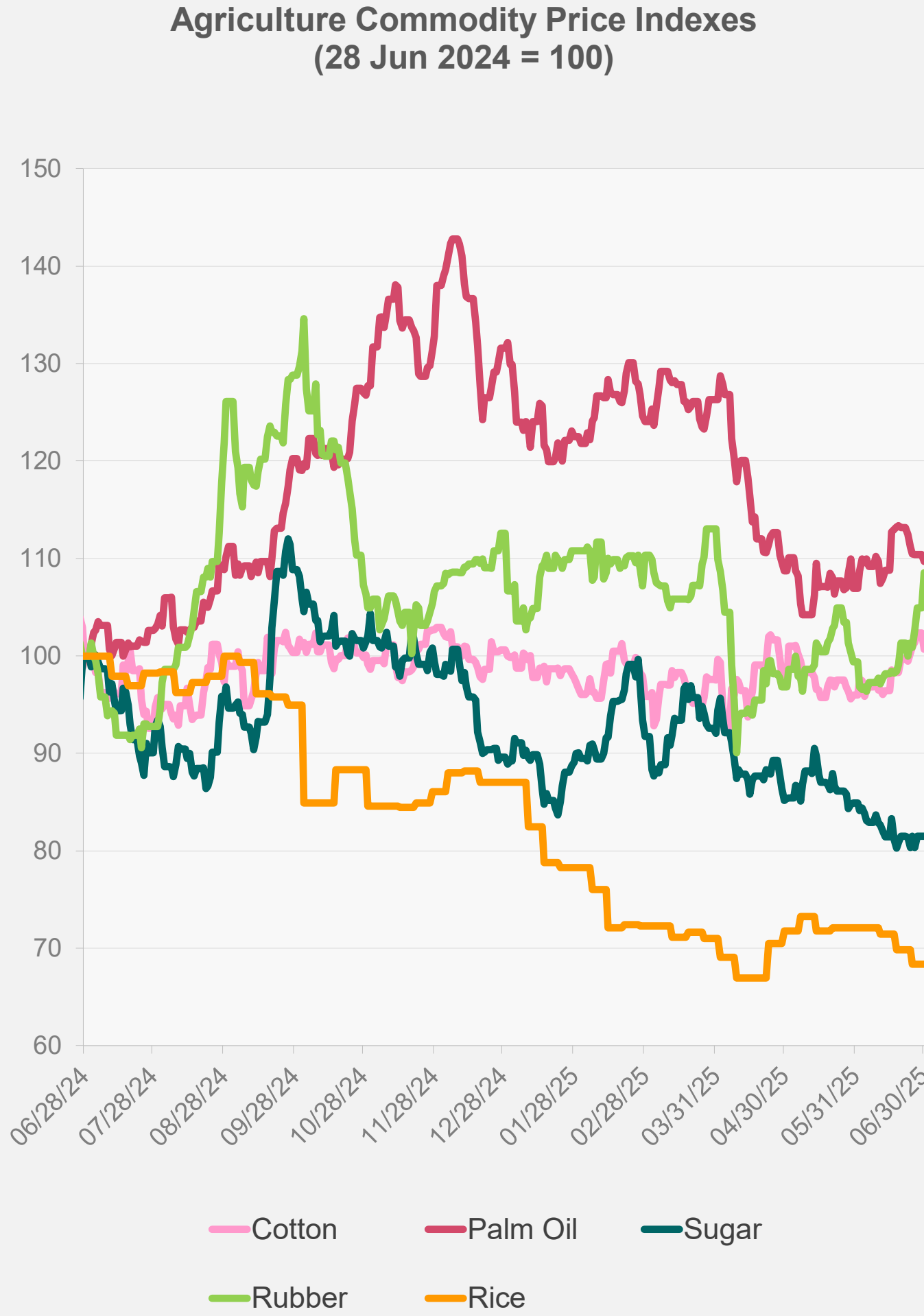
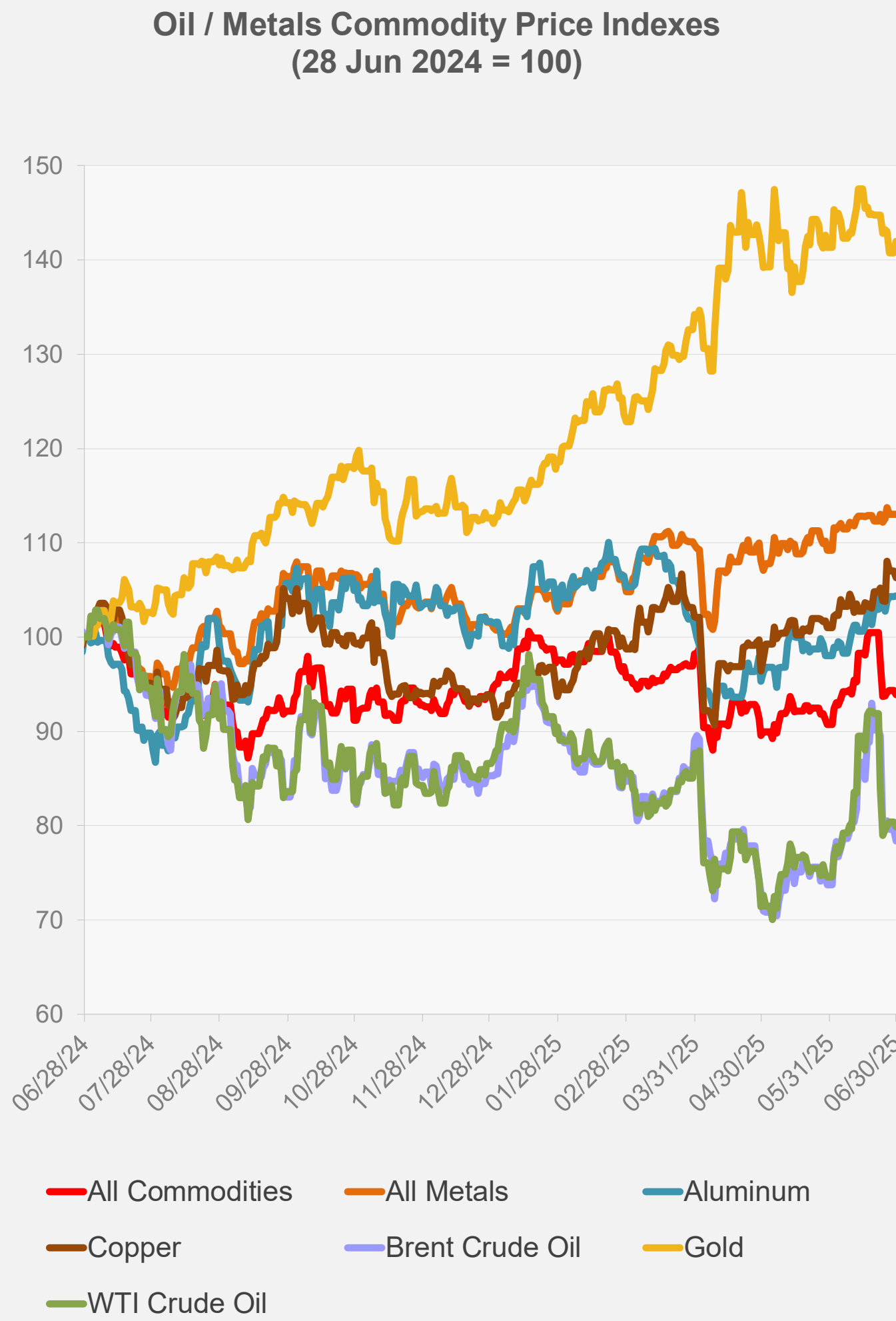


Sources: CEIC Data Company and Haver Analytics.

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	543.14	-0.47	-1.18
S&P All Metals	US\$	344.75	0.00	12.16
Aluminum	US\$/metric ton	2,596.57	0.05	2.76
Copper	US\$/metric ton	10,050.69	-0.67	16.16
Cotton	US cents/lb	66.43	-1.66	0.80
Brent Crude Oil	US\$/barrel	67.96	-1.52	-8.29
WTI Crude Oil	US\$/barrel	65.11	-0.63	-9.22
Gold	US\$/troy oz	3,303.14	0.88	25.86
Palm Oil	US\$/metric tonne	929.29	-0.63	-15.53
Rice ¹	US\$/metric ton	422.00	0.00	-21.42
Rubber ²	US\$/kg	241.00	3.43	1.77
Sugar	US cents/lb	16.63	0.00	-8.63

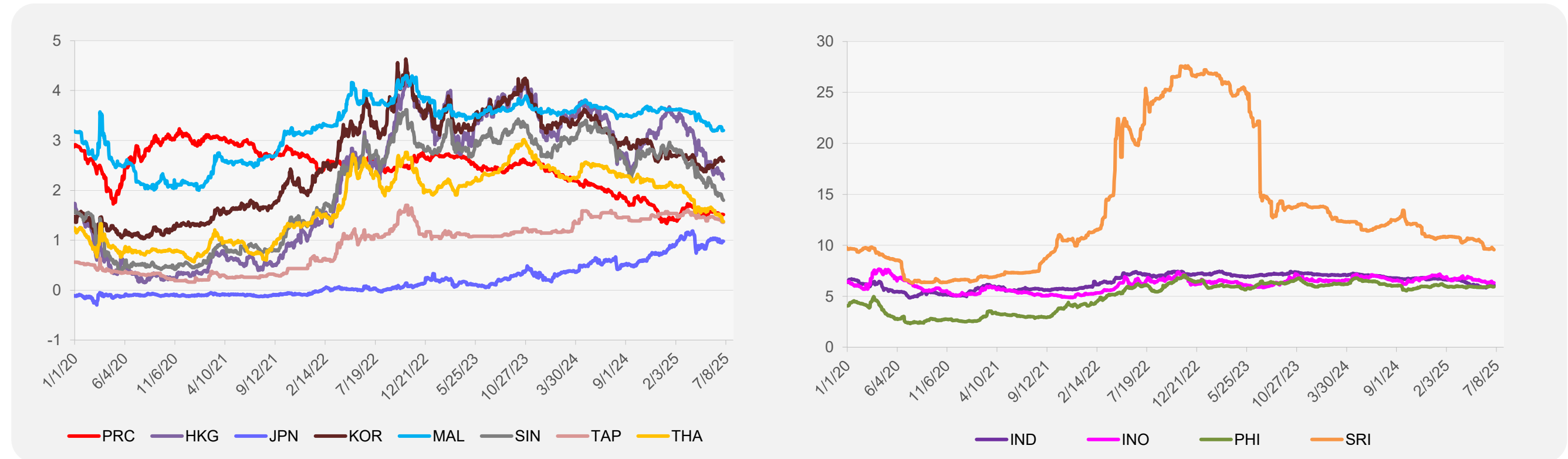
¹ Latest closing price from 25 June 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

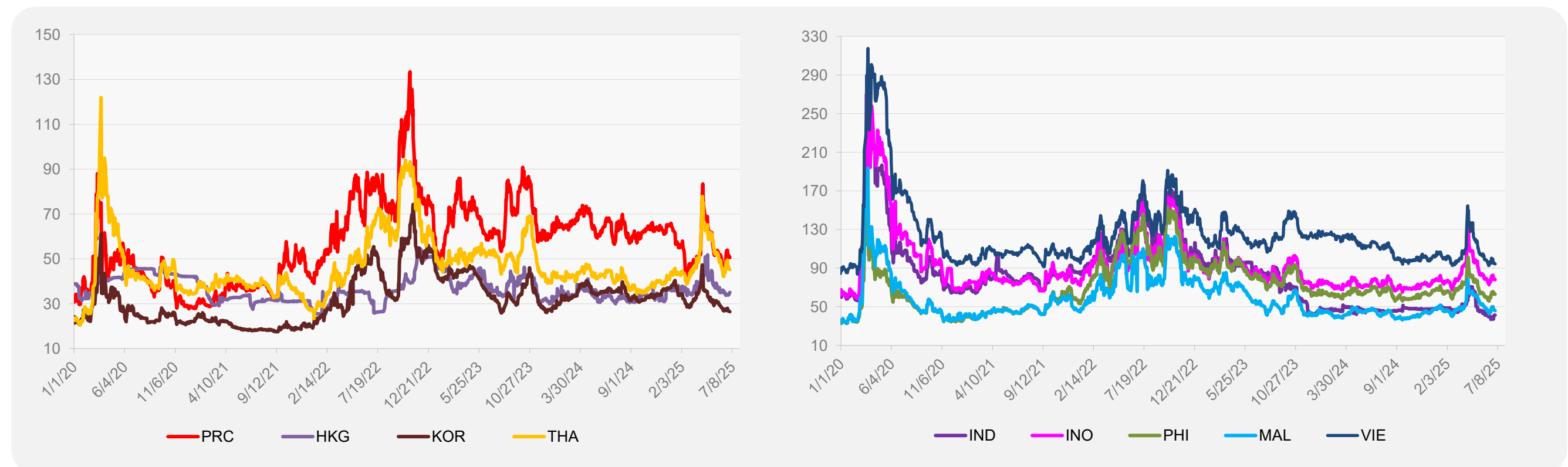


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.